

The A-Z of Quickbooks

How QuickBooks can help your business

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When somebody utters the word `accounting`, it triggers haunting images of long numbers, stacks of paperwork, and invoices dating back to the noughties.



Your transactions in one place

Connect your bank accounts to access instant, accurate data from seamless bank connections. There's no need to juggle different financial apps – everything you need is in QuickBooks.



See the big picture

See a real-time view of where your business stands so you can make smart business decisions. Get up-to-date financial statements, including balance sheet, profit & loss and cash flow statements.



Send professional invoices from anywhere

Create and send invoices on the spot, from your laptop, smartphone or tablet. No delays and no piles of paperwork building up.



Manage your business on the go

Ending your day with a mountain of paperwork? Use our top-rated mobile app to send invoices, create expenses and track payments anytime, anywhere.



As accountants, we understand! Organising your business figures can be costly if you outsource, but overwhelming and time-consuming if you don't.

Harris Lacey and Swain
CHARTERED ACCOUNTANTS

The advantages of using QuickBooks, and how QuickBooks can help your business

At Harris Lacey and Swain, we are constantly thinking of ways to make life easier when it comes to managing your expenses, earnings, and other business figures. In recent years, we've introduced QuickBooks to our clients. It's quicker, easier, and cheaper than traditional methods of accounting. Read on to learn the A-Z of QuickBooks, and why our clients couldn't imagine coping without it.

A
is for

ACCEPTING PAYMENTS QUICKER

QuickBooks accepts payments quicker through intuit merchant services, enabling you to pay stakeholders on time and thus, protecting your professional relationships.

B
is for

BENEFITS YOUR CASH FLOW

If you sign up for QuickBooks services with us, you will have the option to pay in digestible monthly instalments from as little as [enter here]. No more squirrelling money aside each month in anticipation of a large annual lump sum!

C
is for

CALCULATES YOUR TAX RETURNS

QuickBooks helps to calculate your VAT and other tax returns, so you can easily spot whether you have overpaid and are owed money via your Self-Assessment.

D
is for

D IS FOR DEDICATED MTD HOTLINE

QuickBooks has a dedicated MTD hotline (0808 168 4238) to call if you need support calculating and submitting important figures, like your VAT.

E
is for

ESTIMATES INVOICE TOTALS

Your QuickBooks dashboard allows you to pull invoice estimates before they're due, so you can get a more accurate idea of the month's outgoings.

F
is for

FINANCIAL SUPPORT

When you sign up to QuickBooks services with us, you'll still get one-on-one support from our highly-experienced accountants as well as QuickBooks live chat and phone support. The best of both worlds.

G
is for

GEARS YOU TOWARDS YOUR FUTURE ACCOUNTING

QuickBooks allows you to store and process all your figures digitally, which is actually a legal requirement for businesses with a large enough annual turnover to return VAT. By using the software early, you'll have this covered before your growth passes the threshold.

H
is for

HELP WHENEVER YOU NEED IT

A huge benefit of making your figures digital – you can get help without having to wait. No more collecting bunches of invoices and hauling them to your accountant! They can take a look at your QuickBooks dashboard instead.

I
is for

INTUIT

QuickBooks uses smart intuit software. To find out more about how it works, speak to one of our friendly, QuickBooks trained accounts today

J
is for

JARGON-FREE

Just like our accountants, QuickBooks is free of jargon and fussy industry language

K
is for

KEEPS YOUR INFORMATION SAFE

The password-protected dashboard means your financial information is kept safe; if you're keeping employee info on file (such as Payroll), you'll be GDPR compliant too.

L
is for

LENDING A HAND WITH CALCULATIONS

QuickBooks lends a hand in the mathematics department so you can confidently calculate your taxes at any point in the financial year.

M
is for

MAXIMISING YOUR TAX SAVINGS

QuickBooks maximises your tax savings – for example, by helping to calculate if you've overpaid on your Self-Assessment and are due a tax refund.

N
is for

NOTIFIES YOU WHEN AN INVOICE IS DUE

You'll get notifications when your invoices are due. QuickBooks also sends them out automatically each month!

O
is for

ORGANISES YOUR BUSINESS FIGURES

The QuickBooks dashboard organises your outgoings and incomings in one cohesive place, so you know exactly what's going on with your figures in real-time.

P
is for

PAINTS A BIGGER PICTURE OF YOUR BUSINESS FIGURES

QuickBooks paints a bigger picture of your business finances as a whole and gives you access to quick figures, should you need to discuss them in senior meetings or make critical decisions about your business.

Q
is for

QUICKBOOKS MOBILE APP

QuickBooks isn't just available on desktop. There's a mobile app, too!

R
is for

REVOLUTIONISING THE WAY WE DO ACCOUNTING

QuickBooks is easy, quick, and affordable. Find out other ways it can revolutionise the way we do accounting by contacting one of our friendly accountants.

S
is for

SIMPLIFIES PAYING BILLS

QuickBooks simplifies paying bills - preserving precious admin time so you can spend it elsewhere.

T
is for

TRACKS EVERY PURCHASE YOU MAKE

You can track every purchase you make through your business via QuickBooks, so you can keep an eye on your budget in real-time and stay on the right side of the taxman.

U
is for

UTILISES ALL OF YOUR BUSINESS FIGURES

QuickBooks utilises every figure your business processes and displays them on a handy dashboard, giving you an accurate view of what each month's financial situation is.

V
is for

VERIFIED BY TOP ACCOUNTANTS

The QuickBooks software is used by top accountants in the UK and beyond. At Harris Lacey and Swain, we trust the software enough to recommend it to every one of our clients.

W
is for

WORTHWHILE

QuickBooks brings results – whether it's saving time or saving money. If you're struggling to keep on top of your accounting, it might be a worthwhile tool for you.

X
is for

XMAS & OTHER HOLIDAYS

True to its name, QuickBooks makes your bookkeeping quick and easy. You can now enjoy Xmas and other holidays without worrying about that massive pile you acclumalated throughout the year.

Y
is for

YOUNG THINKING

Young, forward-thinking accountancies like Harris Lacey and Swain love using QuickBooks. It's smart, efficient, and is a step towards the future of the industry.

Z
is for

ZOOMS THROUGH YOUR ACCOUNTING TASKS

QuickBooks works through your accounting tasks quicker than any accountant could. With QuickBooks, you can get any task done quickly, whether you're paying an invoice or analysing next month's budget.

Interested in learning more about how we use Quick Books? Contact us today :



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